

Technical Analyzer

Saravut Tachochavalit, Analyst

TEL : +66 (2) 088 9999 Ext. 9754 EMAIL : <u>Saravut.ta@rhbgroup.com</u>

Intraday

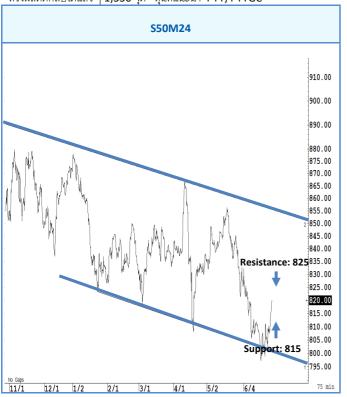
ประเด็นสำคัญ

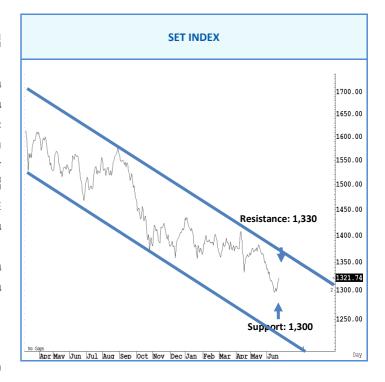
ตลาดหุ้นเอเชียในช่วงครึ่งเช้าส่วนใหญ่อยู่ในแดนบวก ยกเว้นตลาดหุ้นจีนที่ ย่อตัวลงจากความขัดแย้งด้านการค้าระหว่างสหภาพยุโรปและจีนในประเด็นการตั้ง กำแพงภาษีนำเข้ารถยนต์ไฟฟ้า (EV) ของจีน ทางด้านเจพีมอร์แกนส่งสัญญาณ เศรษฐกิจจีนเริ่มฟื้นตัวในเดือนมี.ค. สะท้อนจากการใช้จ่ายของผู้บริโภคในจีนที่ฟื้น ตัวผ่านตัวแลขค้าปลีกที่ดีขึ้น ในขณะที่ความซบเซาในภาคอสังหาฯ ของจีนกำลังจะ ได้รับการแก้ปัญหาอย่างเป็นระบบ ซึ่งก่อนหน้านี้จีนได้แก้ปัญหาภาคอสังหาฯ โดยการปรับลดเงินดาวน์บ้าน สัปดาห์นี้ติดตามข้อมูล GDP ไตรมาส 1/67 ประมาณการครั้งที่ 3 ของสหรัฐฯ เชื่อว่าตัวเลขน่าจะอยู่ในโทนต่ำ หลังจากที่ ประมาณการครั้งที่ 1 และ 2 ขอกมาที่ 1.6% และ 1.3% ตามลำดับ ส่วนข้อมูล PCE ในเดือนพ.ค. ตลาดคาดว่าน่าจะซะลอตัวลงเล็กน้อยเมื่อเทียบกับเดือนเม.ย. เป็น ข้อมูลหนุนให้เฟดผ่อนคลายนโยบายทางการเงินได้ในปีนี้

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนบวก มีแรงซื้อหุ้นขนาดใหญ่ขาน รับมาตรการกระตุ้นตลาดทุนทั้งกองทุน TESG ที่จะมาแทน LTF และการฟื้นกองทุน วายุภักษ์ ซึ่งคาดว่าจะหนุนให้มีแรงซื้อในหุ้น PTT, SCC, PTTGC, IVL, SCGP

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,310 จุด แนะนำ ซื้อเพื่อ หวังผลดีดกลับได้แถว ๆ 1,330 จุด หุ้นที่แนะนำ PTT, PTTGC





การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 815 จุด คาดว่าน่าจะฟื้นตัวกลับขึ้นไปแนวต้าน แถว ๆ 825 จุด

กลยุทธ์การลงทุน

แนะน้ำ trading ในกรอบระหว่าง 815-825 จุด รับรู้กำไร



RHB Guide to Investment Ratings

Buy: Share price may exceed 10% over the next 12 months

Trading Buy: Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

Neutral: Share price may fall within the range of +/- 10% over the next 12 months

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Not Rated: Stock is not within regular research coverage

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Kuala Lumpur Singapore

RHB Investment Bank Bhd Level 3A, Tower One, RHB Centre

Jalan Tun Razak Kuala Lumpur Malavsia

Tel:+(60)323028100

RHB Bank Berhad (Singapore branch)

90 Cecil Street

#04-00 RHB Bank Building Singapore 069531 Fax: +65 6509 0470

Fax: +(60) 3 2302 8134

Jakarta PT RHB Sekuritas Indonesia

Revenue Tower, 11th Floor, District 8 - SCBD Jl. Jendral Sudirman Kav 52-53

Jakarta 12190 Indonesia

Tel: +622150939888 Fax: +6221 509 39 777

Bangkok

RHB Securities (Thailand) PCL

10th Floor, Sathorn Square Office Tower 98, North Sathorn Road, Silom Bangrak, Bangkok 10500

Thailand

Tel: +(66) 2 088 9999 Fax: +(66) 2 088 9799

สำนักงานใหญ่	สาขาที่ 1 สาขาหาดใหญ่	สาขาที่ 2 สาขาปิ่นเกล้า
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สาขาที่ 3 สาขาวิภาวดีรังสิต	สาขาที่ 4 สาขาเชียงใหม่	สาขาที่ 5 สาขาฉะเชิงเทรา

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Tel:+66(0)2-035-9000 Fax:+66-(0)2-631-9099