

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าส่วนใหญ่อยู่ในแดนบวก ยกเว้นตลาดหุ้นจีนที่ย่อตัวลงจากความขัดแย้งด้านการค้าระหว่างสหภาพยุโรปและจีนในประเด็นการตั้งกำแพงภาษีนำเข้ารถยนต์ไฟฟ้า (EV) ของจีน ทางด้านเจพีมอร์แกนส่งสัญญาณเศรษฐกิจจีนเริ่มฟื้นตัวในเดือนมี.ค. สะท้อนจากการใช้จ่ายของผู้บริโภคในจีนที่ฟื้นตัวผ่านตัวแลชค้ำปลีกที่ดีขึ้น ในขณะที่ความขบเซาะในภาคอสังหาฯ ของจีนกำลังจะได้รับการแก้ปัญหาอย่างเป็นระบบ ซึ่งก่อนหน้านี้จีนได้แก้ปัญหาภาคอสังหาฯ โดยการปรับลดเงินคาวนบ้าน สืบตาดหนี้ดีดตามข้อมูล GDP ไตรมาส 1/67 ประมาณการครั้งที่ 3 ของสหรัฐฯ เชื่อว่าตัวเลขน่าจะอยู่ในโทนต่ำ หลังจากที่มีประมาณการครั้งที่ 1 และ 2 ออกมาที่ 1.6% และ 1.3% ตามลำดับ ส่วนข้อมูล PCE ในเดือนพ.ค. ตลาดคาดว่าน่าจะชะลอตัวลงเล็กน้อยเมื่อเทียบกับเดือนเม.ย. เป็นข้อมูลหนุนให้เฟดผ่อนคลายนโยบายทางการเงินได้ในปี

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนบวก มีแรงซื้อหนุนขนาดใหญ่ขานรับมาตรการกระตุ้นตลาดหุ้นทั้งกองทุน TESC ที่จะมาแทน LTF และการฟื้นกองทุนวายุภักษ์ ซึ่งคาดว่าจะหนุนให้มีแรงซื้อในหุ้น PTT, SCC, PTTGC, IVL, SCGP

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,310 จุด แนะนำ ซื้อเพื่อหวังผลดีดกลับได้แถว ๆ 1,330 จุด หุ้นที่แนะนำ PTT, PTTGC



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 815 จุด คาดว่าน่าจะฟื้นตัวกลับขึ้นไปแนวต้านแถว ๆ 825 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 815-825 จุด รับรู้กำไร



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